



HR CLOUD SERVICE

# **User Training**

### Time Management – Employee Self Service







- Location Check in
- My Schedule
- Leave request
- Attendance request
- Overtime request
- My request
- Time statement



**IPOP User Settings – Customize home screen** 



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### **IPOP User Settings**

To customize user's Home screen:

- 1. Click on username button on the top right-hand
- 2. See the menu and select <User Settings>

**IPOP User Settings – Customize home screen** 



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### **IPOP User Settings – Leave Quota**

To customize user's Home screen to show user's leave quota:

- 1. Press tab in Home Setting
- 2. See the menu and select <User Settings>

**IPOP User Settings – Customize home screen** 



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### **IPOP User Settings – Leave Quota**

- 3. Switch to show or not to show leave quota
- 4. Click plus sign to add row into leave quota menu
- 5. Select favorite menu to choose the option to show from the menu
- 6. Click bin icon to delete row
- 7. Click <Save> to save edited leave quota

**IPOP User Settings – Customize home screen** 



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### <u> IPOP User Settings – Favorite Menu</u>

To customize user's Home screen to edit user's favorite menu:

- 1. Press tab in Home Setting
- 2. Select User Settings from the menu

**IPOP User Settings – Customize home screen** 



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### <u> IPOP User Settings – Favorite Menu</u>

- 3. Change (switch) to show or not to show favorite menu
- 4. Click plus sign to add row into favorite menu
- 5. Select favorite menu to choose the option to show from the menu
- 6. Click bin icon to delete row
- 7. Click <Save> to save edited favorite menu



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# **Location Check In**

Location Check In/Out – To save data of check in/out for employees' working/leaving time



#### **Menu Path:** Home > Self Service > Location Clock In/Out



Hi	story Clock	Data		^
	16/05/2020	In	10:49:25	
	15/05/2020	Out	15:33:09	
	15/05/2020	In	15:29:32	

### **Check In/Out**

To set up Check In/Out times of employees via Mobile Web Application

- 1. You can check in/out when it shows on your mobile that you are in the available check-in area
- 2. Click to see history of Clock Data
- 3. The example when you click to see history of Clock Data
- 4. Notify your reason in Check in/Out from the options such as Check in/Out, Onsite, training
- 5. Notify additional details
- 6. Clock In for working time
- 7. Clock out for leaving time



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My Schedule – Show working time of employees in Bar Chart



#### Menu Path: Home > Self Service > My Schedule



### **My Schedule**

To show employee's working timetable in Bar Chart divided by colors in each item, you can create Leave Request, OT Request or Attendance request in this window.

- 1. Select menu My Schedule
- 2. You can select filter to show data. The example of selecting method is in the next slide
- 3. Select pattern to show results in period or month
- 4. The system will show data according to selected condition from 2-3

In case you check for working time and find <Absent> because of joining the training/seminar, please save the data of training/seminar in WTE system, and the data in IPOP system will show "training/seminar" on that day.

My Schedule – Show working time of employees in Bar Chart



#### **Menu Path:** Home > Self Service > My Schedule

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Filler Criteria					^
Calendar	🗸 Work Schedule	🗹 Break	Day Off	Public Holiday	
Actual	Shift Change	✓ Late	Early	✓ Absent	
	🗸 Clock In	🗸 Clock Out	Clock In Request	🧹 Clock Out Request 🗹 Clock In Mobile	🗸 Clock Out Mobile
Request	✓ Attendance	🗸 Overtime	Leave		
Status	Pending	Select All			

### **My Schedule – Filter Criteria**

Calendar – Criteria for holiday calendar and working timetable

🧹 Work Schedule	Working timetable
🗹 Break	Break time including break time before Overtime (OT) working
Day Off	Day off
Public Holiday	Public holiday

My Schedule – Show working time of employees in Bar Chart



#### **Menu Path:** Home > Self Service > My Schedule

Filter Criteria					^
Calendar 🔽 🗸	Work Schedule	🗸 Break	Day Off	V Public Holiday	
Actual 🔽 S	Shift Change	🗸 Late	🗸 Early	🖌 Absent	
	Clock In	🗸 Clock Out	✓ Clock In Request	🗹 Clock Out Request 🗹 Clock In Mobile	🗹 Clock Out Mobile
Request 🗸 🗸	Attendance	🗸 Overtime	Leave		
Status 🗸 F	Pending	Select All			

### **My Schedule – Filter Criteria**

A	ctual – Criteri	a for actual work activity
V	Shift Change	Shift change
~	Late	Late/clock in after working time
$\checkmark$	Early	Early/clock out before leaving time
V	Absent	Absent
<b>~</b>	Clock In	Check in from card machine or finger scanner
~	Clock Out	Check out from card machine or finger scanner
$\checkmark$	Clock In Request	Check in from clock in request
V	Clock Out Request	Check out from clock out request
$\checkmark$	Clock In Mobile	Check in by mobile phone (GPS)
$\checkmark$	Clock Out Mobile	Check out by mobile phone (GPS)

My Schedule – Show working time of employees in Bar Chart



#### Menu Path: Home > Self Service > My Schedule

Filter Criteria					^
Calendar	✓ Work Schedule	🔽 Break	Day Off	Public Holiday	
Actual	🗸 Shift Change	🗸 Late	Early	✓ Absent	
	🖌 Clock In	🗸 Clock Out	Clock In Request	🧹 Clock Out Request 🗹 Clock In Mobile	🔽 Clock Out Mobile
Request	Attendance	🗸 Overtime	Leave		
Status	Pending	Select All			

### **My Schedule – Filter Criteria**

Overtime

Leave

Request – Criteria for types of workflow in the system

- Attendance Request had been requested and approved. It can be training, off-site work or work from home.
  - Attendance Request is in process to be approved
    - Overtime request had been requested and approved
    - Overtime Request is in process to be approved

Leave Request had been requested and approved. It can be sick leave, personal leave, and annual vacation leave

Leave Request is in process to be approved

My Schedule – Show working time of employees in Bar Chart



#### Menu Path: Home > Self Service > My Schedule

My Schedule	ò				
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Calendar	Vork Schedule	🗸 Break	Day Off	Public Holiday	
Actual	✓ Shift Change	🗸 Late	Early	✓ Absent	
	🗸 Clock In	🖌 Clock Out	🗸 Clock In Request	🗹 Clock Out Request 🗹 Clock In Mobile	🔽 Clock Out Mobile
Request	✓ Attendance	🗸 Overtime	Leave		
Status	Pending	Select All			
			1		

### **My Schedule – Filter Criteria**

Status – filter criteria to check request in pending status, select all filter criteria or not select all

- Pending Show Attendance, Overtime and Leave status that are not yet approved
- Select All Show all filter criteria in this window



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Leave Request – employees request for leave in the system



#### **Menu Path:** Home > Self Service > Leave Request



### **Steps of Leave request**

1. Select <Leave request> in menu or enter in favorite menu

Leave Request – employees request for leave in the system



#### **Menu Path:** Home > Self Service > Leave Request



### Steps of Leave request

- 2. Select desired leave type
- 3. Notify starting, ending date and period as follows:
  - All day, select all-day leave
  - First half, select first half day leave
  - Late half, select late half day leave

4. For many days-leave, you can select period of starting and ending dates on leave

Leave Request – employees request for leave in the system



#### **Menu Path:** Home > Self Service > Leave Request



### Steps of Leave request

- 5. Notify notes of the leave
- 6. Choose type of attached file
- 7. Choose file to attach with leave request
- 8. Click <Attach> to confirm the file
- 9. Click <Submit> to confirm

Leave Request – employees request for leave in the system



#### **Menu Path:** Home > Self Service > Leave Request

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🕼 Self Service	รอบเวลา*	ประเภทการลา: <b>ลาป่วย (จ่าย)</b>				
บันทึกเวลาเข้า/ออก	ເຕົມວັນ	Date: <b>05 ม.ค. 2021 เต้มวัน</b> วันลาทั้งหมด: <b>1 วัน</b>				
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### **Steps of Leave request**

10. The system will display window for employee to check on the data. Then press <Yes> to continue leave request procedure.

Leave Quotas - to check leave quotas



#### **Menu Path:** Home > Self Service > Leave Request



### To check leave quotas

- 1. Select <leave request> in the menu
- 2. Press tab in leave quota
- 3. Select data filter according to date. The default setting is the current month
- 4. The system will show data according to conditions

Leave History – To check leave history



#### **Menu Path:** Home > Self Service > Leave Request



### To check leave history

- 1. Select <leave request> in the menu
- 2. Press tab in leave history
- 3. Select data filter according to date. The default setting is the current month
- 4. The system will show data according to conditions



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Attendance Request – Employees request for Attendance Request



#### **Menu Path:** Home > Self Service > Attendance Request



### **Attendance Request steps**

1. Select <Attendance request> in menu or enter in favorite menu

Attendance Request – Employees request for Attendance Request



#### **Menu Path:** Home > Self Service > Attendance Request



### **Attendance request steps**

- 2. Choose type of attendance request
- 3. Notify starting, ending date and period as follows:
  - All day, select all-day leave
  - First half, select first half day leave
  - Late half, select late half day leave
- 4. For many days-leave, you can select period of begin and end dates on leave
- 5. Notify related notes such as Work from Home

Attendance Request – Employees request for Attendance Request



#### Menu Path: Home > Self Service > Attendance Request



### **Attendance request steps**

Attendance request of check in and leaving time can be notified only on the date and time needed to be edited.

Attendance Request – Employees request for Attendance Request



#### **Menu Path:** Home > Self Service > Attendance Request



### **Attendance request steps**

- 6. Notify notes of the Attendance request
- 7. Choose type of attached file
- 8. Choose file to be attached with attendance request
- 9. Click <Attach> to confirm the file
- 10. Click <Submit> to confirm

Attendance Request – Employees request for Attendance Request



#### **Menu Path:** Home > Self Service > Attendance Request

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บันทึกเวลาเข้า/ออก	ເຕົ້ມວັນ	วันที: <b>11 ม.ค. 2021 - 11 ม.ค. 20</b> สรุปจำนวนการขอรับรองเวลา: 1	021 1 วัน			
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ขอส่วงเวลา	1 วัน			Yes No		
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### **Attendance request steps**

11. The system will display window for employee to check on the data. Then press <Yes> to continue attendance request procedure.

Attendance History – To check attendance history



#### **Menu Path:** Home > Self Service > Attendance Request



### To check attendance history

- 1. Select <Attendance request> in the menu
- 2. Press tab in attendance history
- 3. Select data filter according to date. The default setting is the current month
- 4. The system will show data according to conditions

Clock in/out History – To check Clock in/out history



#### **Menu Path:** Home > Self Service > Attendance Request



### To check Clock in/out History

- 1. Select <Attendance request> in the menu
- 2. Press tab in clock in/out history
- 3. Select data filter according to date. The default setting is the current month
- 4. The system will show data according to conditions



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**Overtime Request – employees request for overtime in the system** 



#### Menu Path: Home > Self Service > Overtime Request



### **Overtime request steps**

1. Select <Overtime request> in menu or enter in favorite menu

**Overtime Request – employees request for overtime in the system** 



#### **Menu Path:** Home > Self Service > Overtime Request

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ขอรับรองเวลา	เวลาเริ่มต้น*	เวลาสิ้นสูด*	
ตารางเวลาของฉัน	16:30 🔘	20:00	
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### **Overtime request steps**

- 2. Choose type of overtime request
- 3. Notify starting, ending date and period of overtime
- 4. For cross organizational working, please notify organization where you work overtime in Cost Center

**Overtime Request – employees request for overtime in the system** 



#### **Menu Path:** Home > Self Service > Overtime Request



### **Overtime request steps**

6. Notify notes of the overtime request
7. Choose type of attached file
8. Choose file to attached with overtime request
9. Click <Attach> to confirm the file
10. Click <Submit> to confirm

**Overtime Request – employees request for overtime in the system** 



#### **Menu Path:** Home > Self Service > Overtime Request

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🛆 หน้าแรก	05/01/2021	ยืนยันการสร้างคำขอล	ล่วงเวลา			
🕰 คำขอของฉัน	เวลาเริ่มต้น* 16:30	กำลังส่งคำขอล่วงเวลา สร้างเมื่อ 05 ม.ค. 2021, 06:58				
Self Service	สรุปจำนวนการทำงานล่: 3 ชั่วโมง 30 มาที	ประเภทการทำงานส่วงเวลา: ค่าส่ วันที่: <b>05 ม.ค. 2021 - 05 ม.ค</b> .	่วงเวลา 2021			
ขอลา	คูนย์ต้นทุน*	เลล เคมอง - 2000 สรุปจำนวนการทำงานส่วงเวลา: <b>3 ชั่วโมง 30 นาที</b> หมายเหตุ:				
ขอล่วงเวลา	10103004 - Office					
ขอรับรองเวลา	หมายเหตุ			Yes		
ตารางเวลาของฉัน						
รายงานสถิติการมาปฏิบัติงาน						
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### **Overtime request steps**

11. The system will display window for employee to check on the data. Then press <Yes> to continue overtime request procedure.

**Overtime History – To check Overtime history** 



#### Menu Path: Home > Self Service > Overtime Request



### To check Overtime history

- 1. To check Overtime history
- 2. Press tab in Overtime history
- 3. Select data filter according to date. The default setting is the current month
- 4. The system will show data according to conditions



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My Request – to manage my request



#### **Menu Path:** Home > My Request



### My request steps

1. Select <My request> in menu or enter in favorite menu

My Request – to manage my request



#### **Menu Path:** Home > My Request



### Steps to check my request

- 2. Press tab in request in process to show the requests which are in process to be approved
- 3. Press tab in completed request to show requests which have been approved
- 4. Select data filter according to date, searching term, status and type of request
- 5. Select desired request to show details
- 6. The system will show details of the selected request

My Request – to manage my request



#### Menu Path: Home > My Request



### Steps to withdraw in process request

Press tab - in process request to show the requests which are in process to be approved

- 1. Select request desired to withdraw
- 2. Select withdraw to continue the withdraw procedure

My Request – to manage my request



#### **Menu Path:** Home > My Request



### Steps to withdraw in process request

3. Notify notes of withdrawing

4. Press <Yes> to continue the withdraw procedure

My Request – to manage my request



#### Menu Path: Home > My Request



### Steps to delete approved request

Press tab in approved request to show the requests which have been approved

- 1. Select request desired to delete
- 2. Select delete to continue the delete procedure

My Request – to manage my request



#### **Menu Path:** Home > My Request



### Steps to delete approved request

3. Notify notes of deleting

4. Press <Yes> to continue the delete procedure



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# **Time Statement**

**Time statement – Time statement report** 



#### **Menu Path:** Home > My Request



### Steps to check time statement

1. Select <Time statement> in menu or enter in favorite menu

# **Time Statement**

**Time statement – Time statement report** 



#### Menu Path: Home > My Request

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Self Service	d I			
บันทึกเวลาเข้า/ออก	2020			
ขอลา	รอบเวลา	วันที่เริ่มต้น	วันที่สั้นสุด	
<ul> <li>ขอส่วงเวลา</li> </ul>	12	01/12/2020	31/12/2020	
ขอรับรองเวลา -	11	01/11/2020	30/11/2020	
<ul> <li>ตารางเวลาของฉน</li> <li>รายงานสถิติการมาปฏิบัติงาน</li> </ul>	10	01/10/2020	31/10/2020	
	9	01/09/2020	30/09/2020	
	8	01/08/2020	31/08/2020	
	7	01/07/2020	31/07/2020	
	6	01/06/2020	30/06/2020	
	5	01/05/2020	31/05/2020	
	4	01/04/2020	30/04/2020	
	3	01/03/2020	31/03/2020	
	2	01/02/2020	29/02/2020	
<	1	01/01/2020	31/01/2020	

### **Steps to check Time Statement**

- 1. Select the year desired to report. The system will display period in each month below
- 2. Select the month to report

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#### **Menu Path:** Home > My Request



04.12.2020

W 08:30 - 16:30

### **Steps to report Time Statement**

- 1. Select the year desired to report. The system will display period in each month below
- 2. Select the month desired to report

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ปฏิบัติงานนอกสถาน ส่

(08:30 - 16:30) ปฏิบัติงานนอกสถาน ที่

(08:30 - 16:30) ปฏิบัติงานนอกสถาน ที่

(08:30 - 16:30) ปฏิบัติงานนอกสถาน ที่

(08:30 - 16:30)

3. The system will create time statement report file. Click to see file details

# THANK YOU

IAMCONSULTING